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Counsel for the GUC Trustee of the GUC Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

INTERNATIONAL SHIPHOLDING : Case No. 16-12220 (SMB)

CORPORATION., et al.,¹ :

: Jointly Administered

Reorganized Debtors. :

NOTICE OF CONTINUANCE OF HEARING

PLEASE TAKE NOTICE that, on November 28, 2018, Robert N. Michaelson (the "GUC Trustee"), in his capacity as trustee of the International Shipholding GUC Trust (the "GUC Trust"), filed the Motion of the GUC Trustee to Enforce the Plan and Confirmation Order With Respect to the Reorganized Debtors' Responsibility to Defend Asbestos Claims, Relieving

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Reorganized Debtors is 2200 Eller Drive, P.O. Box 13038, Fort Lauderdale, FL 33316.

Stay and Injunction, and Approving the GUC Trustee's Right Not to Defend Asbestos Claims
[Docket No. 1047] (the "Motion")²

PLEASE TAKE FURTHER NOTICE that, a hearing (the "Hearing") on the Motion, which was originally scheduled for January 29, 2019 at 10:00 a.m. (ET), and adjourned most recently to December 5, 2019 at 10:00 a.m. (ET) has been adjourned to February 27, 2020 at 10:00 a.m. (ET). The Hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court of the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004.

Dated: December 4, 2019

New York, New York

PACHULSKI STANG ZIEHL & JONES LLP

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² Capitalized termed used but not otherwise defined herein shall have the meanings ascribed to such terms in the fifth Omnibus Objection.